MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 28, 2001

REGISTRATION NO.: 24095 BOOK: 85 PAGE: 293

BONDS ISSUED BY: Boone County R-IV School District of Hallsville, Missouri

AMOUNT OF ISSUE: \$2,390,000.00 (remainder of \$4,650,000 authorized) COUNTY: of Boone

DATE OF ISSUE: December 12, 2001 (Series 2001A) MONTH OF MATURITY: March

PURPOSE OF BONDS: Provide funds for the acquisition of facilities under lease with the

Missouri Association of Rural Education and to pay the cost of issuance

thereof

Rate of Interest	Amount		Maturity
2.300%	\$	100,000.00	03/01/2003
2.500%		100,000.00	03/01/2004
2.800%		150,000.00	03/01/2005
3.000%		150,000.00	03/01/2006
3.300%		175,000.00	03/01/2007
3.500%		175,000.00	03/01/2008
3.650%		200,000.00	03/01/2009
3.800%		200,000.00	03/01/2010
3.900%		200,000.00	03/01/2011
4.000%		225,000.00	03/01/2012
4.150%		225,000.00	03/01/2013
4.300%		225,000.00	03/01/2014
4.400%		265,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after

March 1, 2006 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,361,430.00
INTEREST RATE: 4.0844%
ASSESSED VALUATION: \$39,348,491

INDEBTEDNESS: (Including this issue) \$5,725,000

NOTICE OF ELECTION: Published two newspapers March 21 and April 1, 2001

DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...641; No...364
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable